

CA ARORA PREM AND ASSOCIATES
CHARTERED ACCOUNTANTS

Date: 26/08/2025

To,
The Board of Directors
Exato Technologies Limited
A-33, 2nd Floor, Sector -2, Noida,
Gautam Buddha Nagar, Uttar Pradesh, India, 201301.

Dear Sir/Ma'am,

Sub: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10 (the "Equity Shares") by Exato Technologies Limited (the "Company")

I, Deepanshu Pal, Partner of M/s. Arora Prem and Associates, Chartered Accountants, having FRN 006426N, do hereby give consent to our name being included as Statutory Auditor and peer review auditor of the Company in the Draft Red Herring Prospectus and Red Herring Prospectus and Prospectus to be filed with the Stock Exchange under provisions of section 26 and 32 of the Companies Act, 2013, and for the purpose of Registration with Registrar of Companies in respect of the proposed public issue of equity shares.

We enclose a copy of Peer Review Certificate as **Annexure A** and We also certify that our Peer Review Certificate is valid till.

I also authorize the Company to deliver a copy of this letter of consent to the Registrar of Companies pursuant to the provisions of section 26 and 32 of the Companies Act, 2013.

For: M/s Arora Prem & Associates
Chartered Accountants
Firm Reg. No: 006426N

CA Deepanshu Pal
(Partner)
Membership No: 532704



cc:

GYR Capital Advisors Private Limited
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